



**BriQ**  
PROPERTIES



**Annual Meeting of Shareholders**  
April 19, 2018

## Key facts :

- REIC operating license received 31/5/2016
- Company registered 21/10/2016 (ΓΕΜΗ)
- ASE Listed 31/07/2017
- 9 properties (4 office buildings, 3 logistics, 1 mixed use, 1 retail)
- Share Capital : €27,8 million
- Shareholders : Th. Fessas: 52%, E. Koutsourelis: 26,49%, Institutional Investors: 5,87%, Retail Investors: 15,64%

## Tenants (% of annualized rent)

Quest Group Companies	84,3%
Other	15,7%

Portfolio Metrics		31/12/2017
	Number of Properties	9
	GBA (sqm)	38.853
	Occupancy	98,8%
	Market Value (€000's)	26.346
	Market Value €/ sq.m. (adj. area)	819

Financial Metrics	(€ 000's)	31/12/2017
	Rental Revenues (annualized)	2.023
	Adjusted EBITDA	1.250
	Cash	2.536
	NAV per share (€)	2,37
	Yield (gross, annualized)	7,7%

**19-23, Alexandrou Pantou Street,**  
Kallithea, office building, 6.806,03 m<sup>2</sup>



**25, Alexandrou Pantou Street,**  
Kallithea, office building, 6.637,42 m<sup>2</sup>



**27, Alexandrou Pantou Street,**  
Kallithea, office building, 1.358,97 m<sup>2</sup>



**2A, Argyroupoleos Street,** Kallithea,  
office building, 3.915,33 m<sup>2</sup>



**42 Poseidonos Avenue,** Kallithea,  
mixed use building, 1.907,47 m<sup>2</sup>



**283, Kifisias Avenue,** Kifisia, retail  
store, 168,40 m<sup>2</sup>



**119, Kifissou Avenue,** Rentis,  
logistics building, 6.114 m<sup>2</sup>



**125-127, Kifissou Avenue,** Rentis,  
logistics building, 7.957 m<sup>2</sup>



**65, Loutrou Street,** Acharnes,  
logistics building, 3.974,75 m<sup>2</sup>



# Financial data 31.12.2017

*(amounts in €000's)*

	<b>FY 2017</b>
Rental Income	1,885
Net gain from fair value adjustments on property	99
Direct property-related expenses	(85)
Property tax (ENFIA)	(141)
Gross Operating Income <i>(excl. net gain from fair value adjust.)</i>	1,659
Fixed Expenses	(374)
One-off ASE Listing Expenses	(230)
EBITDA	1,119
EBT	1,154
Profit for the year (after tax)	940
<b>EBITDA</b>	<b>1,119</b>
Less: Net gain from fair value adjustments on property	(99)
Plus: One-off ASE Listing Expenses	230
<b>Adjusted EBITDA</b>	<b>1,250</b>



Thank you